

<p>Case 2:09-bk-33922-VK Doc 106 Filed 01/14/10 Entered 01/14/10 11:18:32 Desc          Attorney or Party Name, Address, Telephone &amp; FAX Numbers, and California State Bar Number          Main Document Page 1 of 1</p>		<p>FOR COURT USE ONLY</p>
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<p><b>UNITED STATES BANKRUPTCY COURT          CENTRAL DISTRICT OF CALIFORNIA</b></p>		
<p>In re: ETHOS DESIGN, LLC</p> <p style="text-align: center;">Debtor(s).</p>		<p>CASE NO.: 2:09-bk-33922-VK</p> <p style="text-align: center;">Chapter 11</p>

## NOTICE OF SALE OF ESTATE PROPERTY

<b>Sale Date:</b> 2/10/10	<b>Time:</b> 10:30 a.m.
<b>Location:</b> Ctrm: 1675, Roybal Federal Bldg., 255 E. Temple Street, Los Angeles, CA 90012	

Type of Sale: ☒ Public ☐ Private Last date to file objections: January 27, 2010

Description of Property to be Sold: Substantially all assets of business including accounts receivable, machinery and equipment, raw materials, designs, intellectual property, vehicles

Terms and Conditions of Sale: as is, where is, with no representations or warranties.

Proposed Sale Price: \$100,000 cash to estate plus assumption of non-professional administrative claim

Overbid Procedure (If Any):

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:  
 Date: February 10, 2010; Time: 10:30 a.m.; Place: Courtroom 1675, Roybal Federal Bldg., 255 E. Temple St., Los Angeles, CA 90012  
 Contact Person for Potential Bidders (include name, address, telephone, fax and/or e:mail address):

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Date: 1/14/10